



**August 29, 2025**

To,  
The Manager  
BSE Ltd.  
25<sup>th</sup> floor, P.J. Towers,  
Dalal Street, Mumbai – 400 001

**SUBJECT: INTIMATION UNDER REGULATION 30 AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (SEBI LODR, 2015)**

**Scrip Code: 532102**

Dear Sir/Madam,

We would like to inform that the Company has entered into an agreement dated 29<sup>th</sup> August, 2025 with Moderate Capital and Leasing Services Limited to avail unsecured Inter corporate loan up to Rs. 250 crores.

In accordance with requirement of regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the detailed disclosure is enclosed as **Annexure – A**.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

**For SBEC Sugar Limited**

**Ankit Bisht**  
**Company Secretary & Compliance Officer**

**Encl: As above**

## Annexure-A

Sr. No.	Particulars	Disclosures
1	Name(s) of the Parties with whom the agreement is entered	Moderate Capital and Leasing Services Limited
2	Purpose of entering into the agreement	To avail unsecured Intercompany Loan up to Rs. 250 crore for any purpose including working capital requirement and sugar cane dues payments
3	Size of the agreement	Payable on demand and Interest payable at 15 % per annum
4	Shareholding, if any, in the entity with whom the agreement is executed.	No
5	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	N.A.
6	Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	Yes, promoter
7	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms' length"	Yes

8	In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.
9	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement / sanction letter, details of security provided to the lenders for such loan	Detail of Lender
		Moderate Capital and Leasing Services Limited
		Nature of loan
		Unsecured inter corporate Loan up to Rs 250 crores rupees
		Date of Agreement
		29 <sup>th</sup> August, 2025
		Details of the security provided to the lenders
		Unsecured
10	Any other disclosures related to such agreements, viz. details of the nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	N.A.
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): (i) Name of the parties to the agreement (ii) Nature of the agreement (iii) Date of execution of the agreement (iv) Details of the amendment and impact thereof or reasons of termination and impact thereof	N.A.
12.	Additional Securities	N.A